



ClearView

Financial Consultants Ltd

1 Burgh Road Aylsham Norfolk NR11 6AJ

Office: 01263 734859

Email: enquiries@clearviewfinancialconsultants.co.uk

Web: www.clearviewfinancialconsultants.co.uk

Retail Investment Products available from us.

July 2015

Experience has shown us that some investment products are only suitable for a small number of investors. Often these plans carry high levels of risk or have no form of regulatory investor protection. Therefore, we have consciously chosen not to offer these esoteric and unconventional products to our local clients. Instead, we believe our time and specialism is best served focussing upon conventional regulated plans.

For the large range of product types that we do offer, we search the whole of the market to identify solutions which match the needs of each individual client. Our recommendations are tailored to meet your own unique circumstances and preferences. Everyone is different and we enjoy creating bespoke solutions where they are needed. Unlike many advisers, we are not tied to product or fund providers in any way at all. This means that we are able to select solutions with total impartiality, ensuring that they deliver the features and benefits that are important to you. Your wishes are always respected.

Unfortunately, the FCA has never issued one single definitive list of Retail Investment Products (RIP's.)

The following is a list of those RIP's that we do offer our clients.

- **Unit Trusts**
- **Open Ended Investment Companies (OEIC's)**
- **ISA's and NISA's**
- **Investment Trusts**
- **Exchange Traded Funds (ETF's)**
- **Investment Bonds and With Profit Bonds**
- **Structured Products**
- **Personal Pensions Plans (PPP's) and Self Invested Personal Pensions (SIPP's)**
- **Annuities**
- **Flexi-Access drawdown products**
- **Open Market Option service**
- **Personal Pension Transfers (this does not include Occupational Pensions Transfers.)**
- **Friendly Society Investments**
- **Business Property Relief (BPR) investments**

Registered in England & Wales under Company Number 9259999.

ClearView Financial Consultants Ltd is authorised and regulated by the Financial Conduct Authority under number 672601